



## Announcement Summary

**Entity name**

TMK ENERGY LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday June 08, 2023

**The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
TMK	ORDINARY FULLY PAID	5,500,000	08/06/2023
TMKOB	OPTION EXPIRING 30-APR-2026	2,750,000	08/06/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

TMK ENERGY LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ACN

**Registration number**

127735442

**1.3 ASX issuer code**

TMK

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

8/6/2023

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Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

**Announcement Date and Time**

20-Apr-2023 10:29

**Announcement Title**

New - Proposed issue of securities -  
TMK

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**

No

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Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

**ASX +security code and description**

TMK : ORDINARY FULLY PAID

**Issue date**

8/6/2023

Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

<b>Number of +securities held</b>	<b>Number of holders</b>	<b>Total percentage of +securities held</b> For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	2	100.00 %

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## Issue details

**Number of +securities to be quoted**

5,500,000

**Are the +securities being issued for a cash consideration?** Yes**In what currency is the cash consideration being paid? What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.01450000

**Any other information the entity wishes to provide about the +securities to be quoted**

Director participation in the Placement announced on 20 April 2023 issued pursuant to Shareholder approval received on 31 May 2023.

**ASX +security code and description**

TMKOB : OPTION EXPIRING 30-APR-2026

**Issue date**

8/6/2023

## Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	2	100.00 %



Issue details

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**Number of +securities to be quoted**

2,750,000

**Are the +securities being issued for a cash consideration?**

No

**Please describe the consideration being provided for the +securities**

One for two free attaching options pursuant to the terms of the Placement announced on 20 April 2023.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

0.004000

**Any other information the entity wishes to provide about the +securities to be quoted**

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Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

ASX +security code and description	Total number of +securities on issue
TMK : ORDINARY FULLY PAID	5,030,579,300
TMKOB : OPTION EXPIRING 30-APR-2026	262,052,867

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
TMKAO : OPTION EXPIRING 11-FEB-2025 EX \$0.008	75,000,000
TMKAP : PERFORMANCE RIGHTS CLASS A	16,875,000
TMKAQ : PERFORMANCE RIGHTS CLASS B	16,875,000
TMKAR : PERFORMANCE RIGHTS CLASS C	11,250,000

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